**INTEREST RATES MARKET NOTICE**

**Date: 8 May 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC131”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 8 May 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC131

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.92% (3 Month JIBAR as at 8 May 2018 of 6.9% plus 202 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 May 2020

**Books Close Date(s)** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 8 May 2018

**Date Convention** Following

**Interest Commencement Date** 8 May 2018

**First Interest Payment Date** 8 August 2018

**Call / Step Up Date** 8 May 2019

**ISIN No.** ZAG000151135

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC131-Pricing%20Supplement%2008052018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC131-Pricing%20Supplement%2008052018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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